

# AGENDA

## DAY 1

Time	Topic	Speaker
10:00AM	Opening and Welcome Speech	Michael Carrafa <b>SV Partners</b>
10:15AM	The Changing Role of the Trusted Advisor – Influencing Small Business	Andrew Conway <b>Institute of Public Accountants</b>
11:00AM	Morning Tea Break	
11:30AM	Allocation of professional firm profits – ATO compliance approach & Section 100A	Christopher Hill <b>Australian Tax Office</b>
12:15AM	Debtor Management for Professional Fees	Lauren Byrnes <b>SmartFee</b>
12:45PM	Lunch Break	
1:30PM	Insolvency Q&A	<b>The SV Partners Team</b>
2:15PM	Small Business CGT Concessions: Selected Issues	Andrew Henshaw <b>Velocity Legal</b>
3:00PM	Afternoon Tea Break	
3:30PM	Special Disability Trusts	Luke Marshall <b>KDM Financial &amp; Estate Planning</b>
4:15PM	My Offshoring Journey	Craig Allen <b>The Remote Accountant</b>
5:00PM	Break	
6:00PM	Dinner	

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## DAY 2

Time	Topic	Speaker
7:00AM	Breakfast	
9:00AM	Break	
9:30AM	Commercial Property Market Update	Patrick Brady and Joshua Ruzzier <b>WBP Group</b>
10:15AM	Acquire, Merge or Exit – Tips, pitfalls, and what to look out for depending on your stage of career / practice lifecycle	Justin Mastores <b>Rees Group</b>
10:45AM	Morning Tea Break	
11:15AM	FY 24 Economic and Market Outlook	David Robertson <b>Bendigo and Adelaide Bank Ltd</b>
12:00PM	Business Valuations for Small to Medium Enterprises	Victoria Wheeler and Joshua Wheeler <b>Munday Wilkinson</b>
12:45PM	Thank you and closing speech	Michael Carrafa <b>SV Partners</b>
1:00PM	Lunch	